

## IOLTA PREFERRED BANK ENROLLMENT FORM

Our financial institution has agreed to support the cause of access to justice and participate in the Montana Justice Foundation's *Peak Your Interest* Preferred Bank Program. As of the date indicated below, our bank agrees to waive service fees and to pay the following interest rates on IOLTA accounts (please select one):

- Leadership Bank – paying 1% interest or 75% of the federal funds target rate, whichever is higher
- Honor Roll Bank – paying 0.5% interest or 50% of the federal funds target rate, whichever is higher

The effective date of this change is: \_\_\_\_\_

Authorized by: \_\_\_\_\_  
(please print)

Title: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Financial Institution Name: \_\_\_\_\_

Address/City/State/Zip: \_\_\_\_\_

Primary Contact: \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

**Please mail or email this completed form to the Montana Justice Foundation:  
PO Box 1917, Helena, MT, 59624, or [mjf@mtjustice.org](mailto:mjf@mtjustice.org).**

**For more information about the IOLTA Program of the Montana Justice Foundation,  
please visit [www.mtjustice.org/iolta](http://www.mtjustice.org/iolta).**