

Montana Justice Foundation Grant Program Policy

- I. <u>Purpose</u>. The purpose of the Montana Justice Foundation (MJF) Grant Program is to provide funding to any qualified entity or [non-profit] organization[s] committed to one or more of the charitable objectives of the MJF including:
 - (a) supporting and encouraging the availability, accessibility, and quality of legal services, especially services to the vulnerable and underserved;
 - (b) increasing public understanding of the law and the legal system through education;
 - (c) promoting the effective administration of justice and providing direct services through court-connected programs; and
 - (d) increasing public understanding of and access to alternative dispute resolution.
- II. <u>Grant Categories</u>. The MJF Grant Program makes three types of grants: Program Grants, Special Project Grants, and Law-Related Education Grants.
 - (a) Program Grants will provide general operating support for well-established programs that have a strong history of success in meeting the MJF's charitable objectives and for new programs that can demonstrate a strong likelihood of success. Organizations receiving Program Grants must demonstrate potential for strong leadership, well-defined organizational vision, sound fiscal management, and strong partnerships within their communities.
 - (b) Special Project Grants will be made on an individual basis to support discrete, innovative projects targeting specific areas of need. Examples of eligible Special Projects include:
 - i. projects designed to educate communities about the law or the legal community about access to justice;
 - ii. establishment of new legal aid or self-help law clinics;
 - iii. advocacy efforts surrounding specific legal issues affecting low-income or disadvantaged Montanans;
 - iv. revision or creation of pro se legal forms;
 - v. promotion of increased pro bono service among the legal community;
 - vi. projects designed to make judicial processes more accessible or consistent; or
 - vii. any other project designed to further the MJF's charitable objectives.
 - (c) Law-Related Education Grants may be made throughout the year to support projects that promote a knowledge and awareness of the law. Law-Related Education Grant applications will be considered on a rolling basis and applicants are encouraged to apply well in advance of the proposed project's start date. No Law-Related Education Grant will exceed \$3,000.

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Examples of projects that may qualify for a Law-Related Education Grant include:

- i. We The People;
- ii. mock trial or courtroom events for high school students;
- iii. Constitution in the Classroom events;
- iv. Girls/Boys State projects;
- v. staff or community training on a law-related topic or area of law; or
- vi. any other project designed to enhance student and public knowledge or awareness of the law.
- III. Eligibility. The MJF may make grants to any organization or entity that is qualified to carry out the charitable objectives of the MJF. An eligible organization may apply for and be awarded one or more Program, Special Project, and/or Law-Related Education grants in any grant making year.
- IV. <u>Budget Allocation</u>. The MJF's annual grants budget consists of funds derived from one or more of the following sources:
 - (a) the Montana IOLTA Program,
 - (b) private donations,
 - (c) investment income,
 - (d) cy pres funds, and
 - (e) other available sources.

The MJF Board of Directors will determine the annual grants budget as part of the MJF fiscal year budget. The Grants Committee will award no less than 70% of the annual grants budget to proposals for providing direct legal services to low-income Montanans.

- V. <u>Application Process.</u> At least 60 days prior to the June meeting of the MJF Board of Directors, the MJF will distribute a notice to existing and prospective grantees, to MJF newsletter subscribers, and in The Montana Lawyer advising prospective applicants that grant applications must be received by the MJF at a specified date, no later than 30 days prior to the June meeting of the MJF Board. All grant applications must include:
 - (a) a reasonably detailed description of the project;
 - (b) a reasonably detailed budget for the project;
 - (c) a timetable for the implementation of the project;
 - (d) identification of the source or sources of funds to be used in addition to the funds granted by the MJF; and
 - (e) such other information as the MJF may request in the notice.
- VI. <u>Evaluation of Projects and Applications</u>. The MJF evaluates grant proposals and prioritizes grant awards in support of the following:
 - (a) proposals that incorporate and have established measurable outcomes, data tracking systems, and measurable impact;

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- (b) organizations that demonstrate diverse funding sources, which shows community support and buy-in, both of which assist in the long-term success of programs;
- (c) maintaining funding for well-performing programs we currently support;
- (d) supporting programs for which MJF funding will make a substantial impact;
- (e) funding programs that provide a unique service; and
- (f) programs impacting communities or areas of law with high levels of unmet legal needs.

All grants are discretionary. Any grant award by the MJF must be in furtherance of the MJF's charitable objectives. The award of grants is subject to availability of funds and any restrictions created by the reserve fund provision of the MJF by-laws or policies.

Approved by the Board of Directors on 5/14/2004.

Revised: 5/08/2009 Revised: 9/20/2012 Revised: 12/10/2020 Revised: 06/14/2023

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